**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 27 September 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN716”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 29 September 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN716

**Nominal Issued** R10,000,000.00

**Issue Price** 100%

**Coupon** 7.875% (3 Month JIBAR as at 29 Sept 2021 of 3.675% plus 420bps)

Maximum Interest Rate 11.80%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 September 2033

**Books Close Date** 5 March, 5 June, 5 September, 5 December

**Interest Payment Date(s)** 15 March, 15 June, 15 September, 15 December

**Last Day to Register** By 17:00 on4 March, 4 June, 4 September, 4 December

**Issue Date** 29 September 2021

**Date Convention** Following

**Interest Commencement Date** 29 September 2021

**First Interest Payment Date** 15 December 2021

**ISIN No.** ZAG000180316

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN716%20PricingSupplement2909.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN716%20PricingSupplement2909.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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